



quarterly report of forest products

market news service

Louisiana Department of Agriculture & Forestry

Office of Marketing, P.O. Box 3334, Baton Rouge, LA 70821-3334

5825 Florida Boulevard, Baton Rouge, LA 70806 (504) 922-1328
Bob Odom, Commissioner Dave Foster, Federal Supervisor

VOLUME XXXVI REPORT 1:

PUBLISHED QUARTERLY

APRIL 25, 1990

*NOTE: PRICES REFLECT WEIGHTED AVERAGES PAID FROM BID SALES AND NEGOTIATED SALES *
*AND DOES NOT REPRESENT INTER OR INTRA-COMPANY TRANSACTIONS, LONG-TERM CONTRACTS *
*OR U.S. FOREST SERVICE SALES. THESE PRICES DO NOT, NOR DO THEY INTEND TO, DETER- *
*MINE FAIR MARKET VALUE. THE PURPOSE OF THE REPORT IS TWO FOLD: (1) TO PROVIDE A *
*GUIDE FOR PRIVATE TIMBER OWNERS IN DETERMINING AVERAGE STUMPAGE PRICES REGIONAL- *
*LY OR STATEWIDE, AND (2) TO ESTABLISH AVERAGE ANNUAL STUMPAGE PRICE FIGURES FOR *
*SEVERANCE TAX PURPOSES.

LOUISIANA TIMBER PRODUCTION:

FIVE YEAR AVERAGE (1985-89)

1985, TOTAL

1986, TOTAL

1987, TOTAL

1988, TOTAL

1989, TOTAL

SAWTIMBER

1,388,083,195

1,217,605,133

1,434,851,543

1,426,566,095

1,490,641,653

1,370,751,549

PULPWOOD

4,961,598

4,129,830

4,834,175

5,048,051

5,271,589

5,524,344

MARKET SUMMARY, FIRST QUARTER, 1990

Stumpage prices paid for pine sawtimber during the First Quarter of 1990 average \$186.01 per thousand board feet. This average is 4 percent higher than the previous quarter price and a 12 percent increase compared to a year ago. Prices paid for hardwoods during the First Quarter of 1990 averaged \$69.74 which is 10 percent lower than the Fourth Quarter of 1989 and 5 percent higher than a year ago.

Pulpwood stumpage prices averaged \$18.58 for pine and \$5.43 for hardwoods respectively.

Pulp Chips averaged \$21.51 per ton for pine and \$17.12 for hardwoods F.O.B. Sawmill.

During the First Quarter of 1990, the following U.S.D.A. Forest Service sales for Kisatchie National Forest were reported. 1/

SPECIE	SAWLOGS		PULPWOOD	
	MBF 2/	AVE. PRICE DOLLARS/MBF	CCF	AVE. PRICE DOLLARS/MBF
PINE	16,875	175.62	23,123	36.93
MX. HDWD.	-----	-----	4,200	11.13

1/ - Does not include salvage and optional sales.

2/ - Scribner-Decimal "C" Rule.

Louisiana Department of Agriculture
Office of Marketing-Market News
P.O. Box 44184, Capitol Station
Baton Rouge, Louisiana 70804

BULK RATE
U.S. POSTAGE
PAID
PERMIT No. 965
NON-PROFIT
BATON ROUGE, LA.

AVERAGE PRICES PAID TO LOUISIANA TIMBER PRODUCERS BY TYPES OF INDUSTRIES
JANUARY-MARCH, 1990 WITH COMPARISONS

Forest Service Sales are excluded from the following reported prices

							STATE AVERAGES		
							JAN.-PREV.	YEAR	
SAWTIMBER, STUMPAGE	AREA 1	AREA 2	AREA 3	AREA 4	AREA 5	MAR. QUARTER	AGO		
Pine M.Bd.Ft.	\$189.35	1/	181.46	195.51	1/	186.00	178.82	166.67	
Cypress "	1/	1/	1/	1/	1/	1/	110.42	1/	
Oaks "	1/	1/	1/	1/	1/	95.31	126.68	73.78	
Gums "	1/	1/	1/	1/	1/	1/	72.52	68.81	
Willows "	1/	1/	1/	1/	1/	1/	1/	43.86	
Ash "	1/	1/	1/	1/	1/	1/	193.63	73.91	
Cottonwoods "	1/	1/	1/	1/	1/	1/	1/	60.35	
Mx. Hardwoods "	71.81	1/	65.90	1/	1/	69.74	77.63	66.21	

SAWTIMBER, (DELIVERED)

Pine M.Bd.Ft.	258.42	1/	241.93	266.41	1/	251.14	247.35	229.99	
Cypress "	1/	1/	1/	1/	1/	1/	1/	167.25	
Oaks "	1/	1/	1/	1/	1/	1/	208.15	147.57	
Gums "	1/	1/	1/	1/	1/	170.35	155.43	163.86	
Willows "	1/	1/	1/	1/	1/	1/	1/	128.63	
Ash "	1/	1/	1/	1/	1/	1/	278.66	171.03	
Cottonwoods "	1/	1/	1/	1/	1/	1/	1/	145.15	
Mx. Hardwoods "	1/	1/	178.01	1/	1/	186.14	165.71	157.31	

PULPWOOD (PER CORD)

Pine, Stumpage	18.40	1/	19.61	1/	1/	18.58	18.02	17.85	
Pine, F.O.B. Car	1/	1/	55.43	1/	1/	41.92	60.85	49.39	
Hardwood, Mixed Stumpage	5.06	1/	6.31	1/	1/	5.43	6.32	4.66	
Hardwood, Mixed	1/	1/	1/	1/	1/	48.68	50.80	1/	

Pine, Chip-N-Saw stumpage averaged \$33.14 and \$60.40 for an average delivered price for the First Quarter, 1990.

POLES, BARKY (FOB PLANT OR CONCENTRATION POINT) - EACH -

PRICES INCLUDE PRODUCTION COSTS

STATE AVERAGES

	JAN.-MAR.	PREVIOUS QUARTER	FIRST QUARTER, 1989
30-Ft. Class 5	1/	1/	16.80
" Class 6	1/	1/	11.95
" Class 7	1/	1/	1/
35-Ft. Class 4	1/	1/	24.08
" Class 5	1/	1/	21.04
" Class 6	1/	1/	17.26
" Class 7	1/	1/	1/
40-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	37.46
" Class 4	1/	1/	32.67
" Class 5	1/	1/	27.87
" Class 6	1/	1/	1/
45-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	46.42
" Class 4	1/	1/	37.47
" Class 5	1/	1/	33.11
50-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	52.10
" Class 4	1/	1/	1/
55-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	1/
" Class 4	1/	1/	1/
60-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	1/

1/ = insufficient number of quotes to report.

NOTE: The Doyle Log Scale is basis for board feet measurement.